

**We are in business to
improve America's
Financial Wellness**

**Planning your financial
future one nest at a time**

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Advisory through Cambridge Investment Research Advisors, Inc. a Registered Investment Advisor. Cambridge and CBA are not affiliated.

Your Journey to Financial Wealth and Security

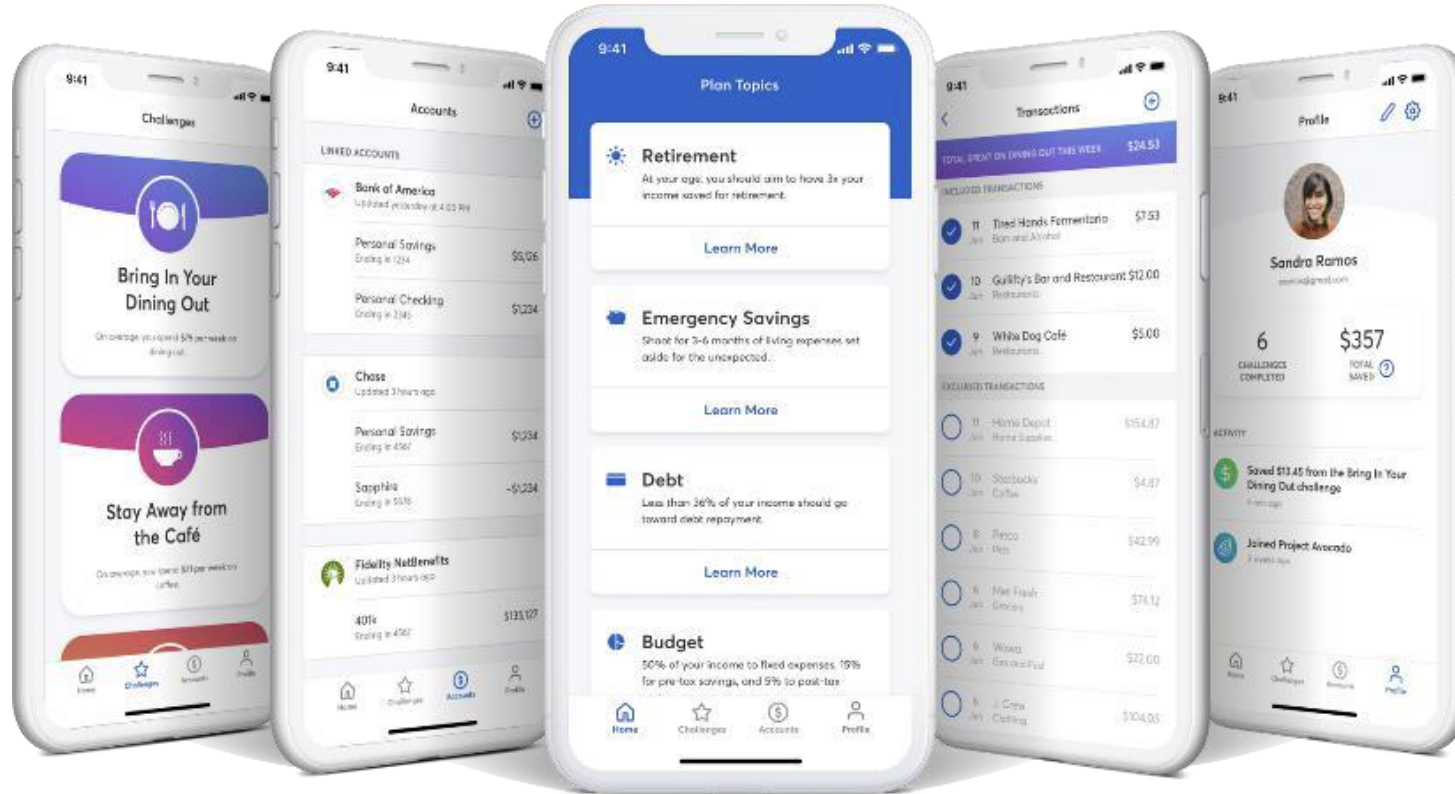


- Organize all your finances in one place
- Free banking with up to 2.8% interest
- Affordable financial planning guidance
- Budgeting, spending and saving tools
- Resources, education, discount marketplace
- Bank level security and one-on-one support

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Financial Organization Platform



All your finances in one place.
Start for free.



Bank level security.



All in one, easy budgeting.



Personal goals planner.



Track savings and investing.



Monitor bill payments.

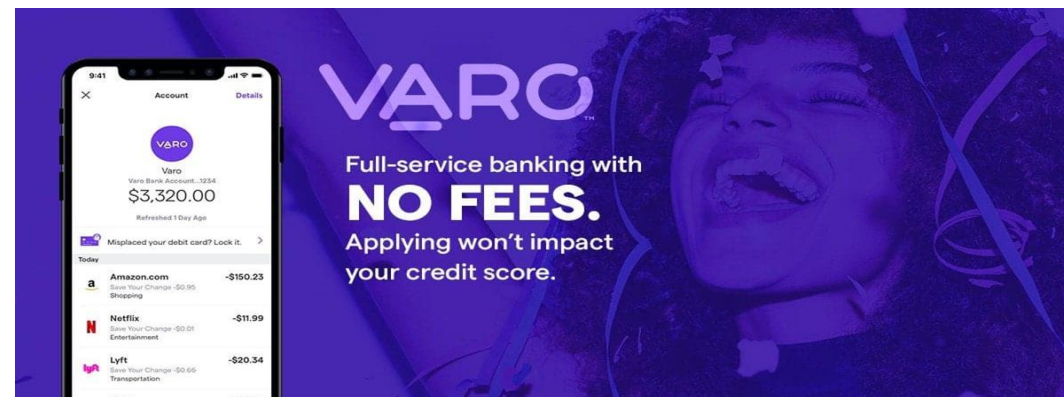


Personalized advice, recourse.

Banking That Works For You

Varo Bank puts you first.
Banking that helps.

- \$30 Cash gift for you
- Up to 2.8% high yield APY interest
- Zero fees
- No transfer fees
- No monthly fees
- No overdraft fees
- Two-day paycheck advance
- Free ATMs
- No minimum balance fees
- Free Varo Visa debit card
- \$250,000 FDIC insured



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Dedicated Subscription Planning Team

- ✔ A new way of consulting - affordable subscription based financial planning
- ✔ Personalized plan with dedication CFP advisor team
- ✔ Digital financial plan
- ✔ Debt repayment planning
- ✔ Retirement projections and planning
- ✔ Tax planning
- ✔ 401(k) review analysis
- ✔ Investment risk analysis
- ✔ College planning
- ✔ Insurance analysis
- ✔ Professional support team
- ✔ Regular education videos
- ✔ Free webinars
- ✔ Estate plan review
- ✔ Vault to store financial documents
- ✔ Financial coaching



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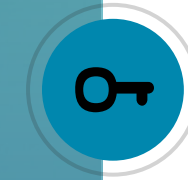
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Password protection



**Highest encryption – 256 bit
secure socket layer**



**Secured
data**



Routine security testing



2-factor authentication



Non-transactional

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Junior Achievement One for One



You register for subscription
planning, we sponsor a
JA student



Financial literacy for the
next generation



You Invest in your Future - CBA
Invests in Our Future

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Thank You



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